



**Capital Finance International**  
Meridien House  
69 – 71 Clarendon Road  
Watford  
Hertfordshire WD17 1DS  
United Kingdom

**T** +44 (0) 203 137 3679  
**F** +44 (0) 203 137 5872  
**E** [contact@cfi.co](mailto:contact@cfi.co)  
**W** [www.cfi.co](http://www.cfi.co)

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## Judges' Report

### Orey Financial: Best Online Brokerage Iberian Peninsula 2017

A principal player in Portugal's capital market since 2004, Orey Financial has been recognised as a driver of innovation, introducing a number of new products and solutions both domestically and internationally.

As an online broker, the firm is tightly focussed on the development and deployment of ground-breaking investment and asset management strategies. Orey Financial's online brokerage is the largest of its kind in Portugal, leading the sector with a full suite of products and services and a state of the art platform that offers investors real-time access to global market trends and data. The firm also maintains a presence in next-door Spain where it has registered sustained growth since its debut in 2008.

Orey Financial also offers clients a portfolio management advisory service and has lent its expertise to a number of start-up real estate funds. Already in 2007, the firm introduced a novel urban renovation fund to help finance the renewal of run-down urban centres. Via Orey Capital Partners, the firm ventured into the private equity sector with a fund dedicated to logistics management.

Part of Portugal's flagship Orey Group, which traces its origins to 1886, Orey Financial benefits from the group's experience – and remarkable resilience. As a hallmark of quality, Orey Group managed to grow and prosper throughout the country's chequered history. In 2007, the group expanded its footprint to include Brazil.

The CFI.co judging panel notes that Orey Financial has consistently outperformed the overall market and has established a solid reputation for transparency and excellence in governance. The judges are pleased to declare Orey Financial winner of the 2017 Best Online Broker Iberian Peninsula Award.

Alexander van Doorn,



Awards Liaison Officer